Lisa S. Go
Chief, Investment Promotion Office
Department of Energy

Energy Investment Briefing – Region II
26 July 2018
Santiago City, Isabela

Energy Projects in Cagayan Valley

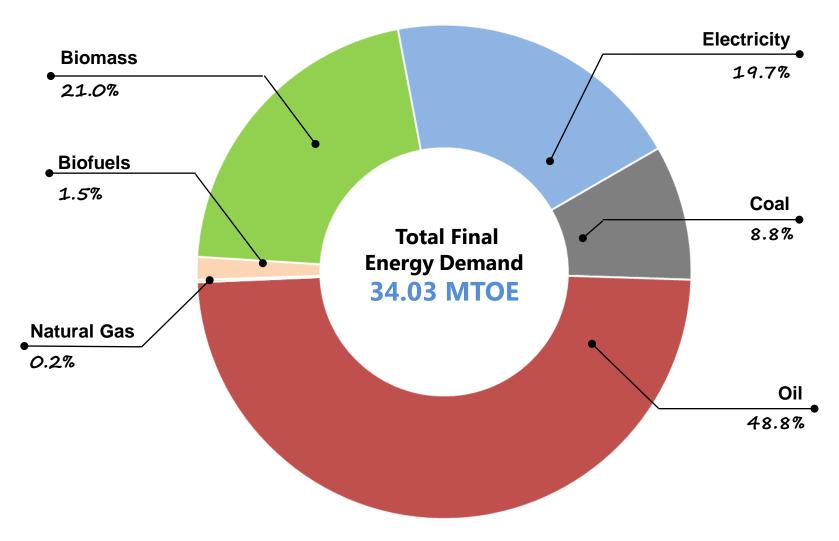
Provinces	Capital
Batanes	Basco
Cagayan	Tuguegarao
Isabela	llagan
Nueva Vizcaya	Bayombong
Quirino	Cabarroguis

Cities	
Santiago	1 st Class (Independent City)
Cauayan	3 rd Class City
Ilagan	2 nd Class City
Tuguegarao	3 rd Class City

Source: 2015 Census



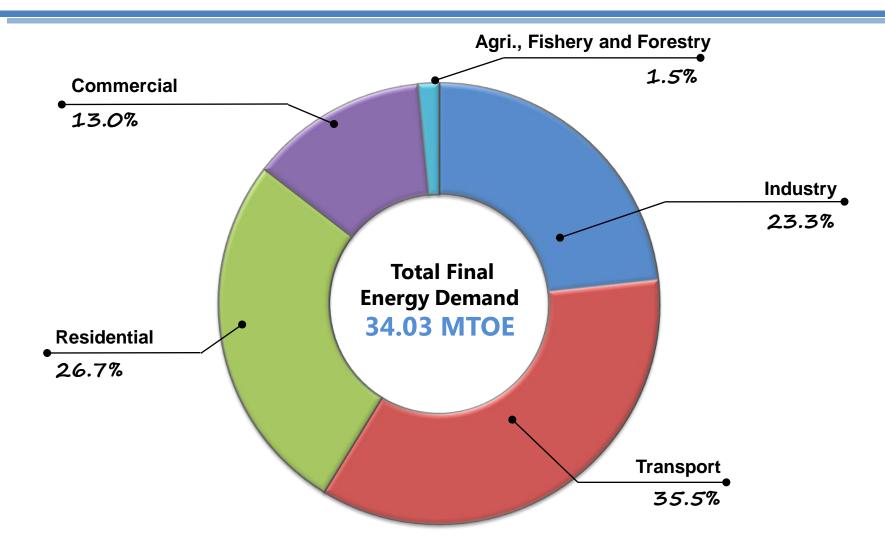
2017 Total Final Energy Consumption by Fuel



^{*} Preliminary as of 24 April 2018

^{**} Excludes non-energy used

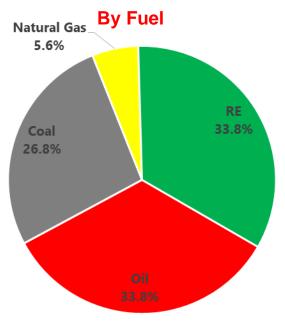
2017 Total Final Energy Consumption by Sector



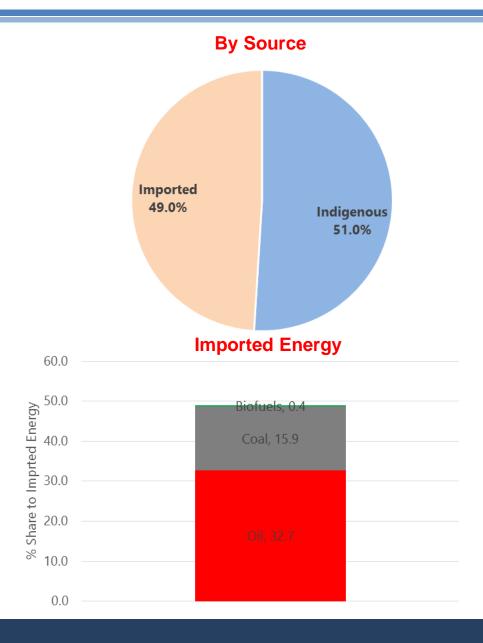
^{*} Preliminary as of 24 April 2018

^{**} Excludes non-energy used

2017 Total Primary Energy Supply



Total Energy	57.71 MTOE
Self-Sufficiency	51.0%
Renewable Energy (RE)	33.8%
Clean Energy (RE + Nat Gas)	39.4%



^{*} Preliminary as of 24 April 2018



Summary of Energy Projects Per Province

Drovings	Bata	<u>anes</u>	Cac	<u>gayan</u>	<u>ls</u>	abela		ueva caya	<u>Qui</u>	<u>irino</u>		Total
Province	No.	Cap. (MW)	No.	Cap. (MW)	No.	Cap. (MW)	No.		No.	Cap. (MW)	No.	Cap. (MW)
Hydro			1	6	29	670.87	14	91.5	10	206	54	974.37
Wind			5	198							5	198
Solar			2	205	11	583					13	788
Geothermal			1	45							1	45
Biomass			1	24	1	5					2	29
Bunker / Diesel	3	4.6	3	1.13	2	0.96					8	6.69
NatGas			1	383							1	383
Total	3	4.60	14	862.13	43	1,259.83	14	91.50	10	206.0	84	2,424.06



Batanes 4.60 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
3.118	BASCO DPP*	NPC-SPUG	Basco, Batanes	0	Diesel
0.739	ITBAYAT DPP*	NPC-SPUG	Itbayat, Batanes	0	Diesel
0.739	SABTANG DPP*	NPC-SPUG	Sabtang, Batanes	0	Diesel
4.596					

Power Plant Project : O – Operating I - Indicative C – Committed RE Service Contract: D – Development PD – Pre-Development *Off-grid



Cagayan 862.13 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
48.00	Aparri 1 Wind Power Project	Phinma Renewable Energy Corporation	Aparri, Cagayan	PD	Wind
40.00	Aparri 2 Wind Power Project	NorthPoint Wind Power Development Corporation	Aparri, Cagayan	PD	Wind
105.00	Aparri Solar Power Project	GreEnergy Power Systems Philippines, Inc.	Aparri, Cagayan	PD	Solar
45.00	Ballesteros Wind Power Project	Phinma Renewable Energy Corporation	Aparri , Cagayan	PD	Wind
24	NREDC Biomass Power Plan Project	tNatures Renewable Energy Development Corporation	Cagayan	l	Biomass
0.741	CALAYAN DPP	NPC-SPUG	Calayan, Cagayan	0	Diesel
0.280	BALATUBAT DPP	NPC-SPUG	Camiguin Is., Calayan, Cagayan	0	Diesel
0.109	MINABEL DPP	NPC-SPUG	Camiguin Is., Calayan, Cagayan	0	Diesel
15.00	Claveria Wind Power Project	FirstMaxpower International Corporation	Claveria, Cagayan	PD	Wind
45.00	Cagua-Baua Geothermal Power Project	Pan Pacific Power Phils. Corp.	Lal-lo, Cagayan	PD	Geothermal

Power Plant Project : O – Operating I - Indicative C – Committed

RE Service Contract: D – Development PD – Pre-Development



Cagayan 862.13 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
100.00	Lal-lo Hybrid Solar Power Project	Natures Renewable Energy Dev't. (NAREDCO) Corporation	Lal-lo and Gattaran, Cagayan	PD	Solar
6	Pinacanauan	Sunwest Water & Electric Co., Inc.	Peñablanca, Cagayan	С	Hydo
50.00	Sanchez Mira Wind Power Project	FirstMaxpower International Corporation	Sanchez Mira, Cagayan	PD	Wind
383	Sta. Ana CCGT Power Plant	Phinma Energy Corporation	Port Irene, Sta. Ana, Cagayan	l	Natgas
862.13					

Power Plant Project : O – Operating I - Indicative C – Committed

RE Service Contract: D – Development PD – Pre-Development



Isabela 1,259.83 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
50.00	Ganano River Hydroelectric Power Project	Ganano Energy & Environment Electric Cooperative	Alicia, Isabela	PD	Hydro
20.0	IBEC	Isabela Biomass Energy Corporation	Alicia, Isabela	0	Hydro
5.00	Rice Husk-Fired Biomass Power Plant	Isabela La Suerte Rice Mill Corporation	Aurora, Isabela	D	Biomass
0.60	Magat F Hydroelectric Power Project	PhilCarbon Inc.	Cordon, Isabela	PD	Hydro
50	Cordon Solar PV Power Project	Greenergy Solutions, Inc.	Cordon, Isabela	Ι	Solar
14	Ilaguen 2	Isabela Power Corporation	Dinapique, Isabela	С	Hydo
11.00	llaguen 3	Isabela Power Corporation	Echague, Isabela	С	Hydo
10	llaguen 4 Hydropower Project	Isabela Power Corporation	Echague, Isabela	I	Hydo
8.10	•	Greenpower Resources Corporation	llagan, Isabela	PD	Hydro
125	Sta. Maria Solar PV Power Project	Greenergy Solutions, Inc.	Sta. Maria, Isabela	l	Solar

Power Plant Project : O – Operating I - Indicative C – Committed RE Service Contract: D – Development PD – Pre-Development



Isabela 1,259.83 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
10.00	llagan Hydroelectric Power Project	Trans-Asia Oil and Energy Development Corp,	llagan, Isabela	PD	Hydro
100.00	Isabela Solar Power Project	Living Projects 4 People Philippines Inc.	llagan, Isabela	PD	Solar
100	Ilagan II Solar PV Power Project	Greenergy Solutions, Inc.	Ilagan City, Isabela	ı	Solar
10.80	Abuan River 1 Hydroelectric Power Project	Greenpower Resources Corporation	Lagawe & Mayoyao, Isabela	PD	Hydro
0.240	MACONACON DPP	NPC-SPUG	Maconacon, Isabela	0	Diesel
0.716	PALANAN DPP	NPC-SPUG	Palanan, Isabela	0	Diesel
380.0	MAGAT	SN Aboitiz Power - Magat, Inc.	Ramon, Isabela	0	Hydro
6.0	NIA-BALIGATAN	National Irrigation Administration (NIA)	Ramon, Isabela	0	Hydro
2.5	MAGAT A&B	ISELCO I / I-Magat Renewable Energy Corporation	Ramon, Isabela	0	Hydro
8.5	Maris Main Canal 1 HEP*	SN Aboitiz Power Generation	Ramon, Isabela	0	Hydo
30	Sta. Maria Solar Power Project	East Coast Fas Renewable Energy and Industrial Corporation	Sta. Maria, Isabela	I	Solar

Power Plant Project : O – Operating I - Indicative C – Committed RE Service Contract: D – Development PD – Pre-Development

<u>Next</u>

Isabela 1,259.83 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
5.00	Ramon Solar Power Project	AAESUN Corporation	Ramon & Santiago, Isabela	PD	Solar
18.00	Isabela Solar Power Project	Daebo Green Pacific Inc.	Reina Mercedes & Luna, Isabela	PD	Solar
5.00	Dibuluan Hydroelectric Power Project	Greenpower Resources Corporation	San Agustin, Isabela	PD	Hydro
8.60	llaguen 5 Hydroelectric Power Project	Greenpower Resources Corporation	San Agustin, Isabela	PD	Hydro
4.50	Dabubu Hydroelectric Power Project	Greenpower Resources Corporation	San Agustin & Maddela, Isabela & Quirino	PD	Hydro
10.00	Rizal Run-of-River Hydroelectric Power Project	Strategic Power Development Corp.	San Guillermo, Isabela	PD	Hydro
4.40	Catalangan North Hydroelectric Power Project	Greenpower Resources Corporation	San Mariano, Isabela	PD	Hydro
6.50	Catalangan South Hydroelectric Power Project	Greenpower Resources Corporation	San Mariano, Isabela	PD	Hydro
19.8	GREEN FUTURE	Green Future Innovation Inc.	San Mariano, Isabela	0	Hydro
4.8	Disabungan	Greenpower Resources Corporation	San Mariano, Isabela	С	Hydo
7.8	Tumauini (Lower Cascade)	Quadriver Energy Corp.	Tumauini, Isabela	С	Hydo

Power Plant Project : O – Operating I - Indicative C – Committed RE Service Contract: D – Development PD – Pre-Development

<u>Next</u>

Isabela 1,259.83 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
19	llaguen	Isabela Power Corporation	San Mariano & San Guillermo	С	Hydo
19	Ilaguen HEPP	Isabela Power Corporation	San Mariano and San Guillermo, Isabela	I	Hydo
0.05	Lateral B Hydroelectric Power Plant	National Irrigation Administration	San Mateo , Isabela	0	Hydro
8.00	San Pablo Hydroelectric Power Project	Greenpower Resources Corporation	San Pablo, Isabela	PD	Hydro
3.00	San Pablo Site 2 Hydroelectric Power	Greenpower Resources Corporation	San Pablo, Isabela	PD	Hydro
4.90	San Pablo Site 3 Hydroelectric Power Project	Greenpower Resources Corporation	San Pablo, Isabela	PD	Hydro
130.00	San Pablo Solar Power	Solar Valley Energy Solutions Inc.	San Pablo , Isabela	PD	Solar
25.00	Limbauan Solar Power Project	BKS Green Energy Corp.	San Pablo and Cabagan, Isabela	PD	Solar
TBD	Maria Lourdes Green Solar Power Project	East Coast Asia Power Development Corporation	Santa Maria & Enrile, Isabela and Cagayan	PD	Solar
TBD	Pasto Di Apolonio Solar Power Project	East Coast Asia Power Development Corporation	Santa Maria-Cabagan and Rizal , Isabela and Kalinga	PD	Solar
14	Tumauini (Upper Cascade)	Philnew Hydro Power Corporation	Tumauini, Isabela	С	Hydo
1,259.83					

Power Plant Project : O – Operating I - Indicative C – Committed RE Service Contract: D – Development PD – Pre-Development

As of December 31, 2017

Nueva Vizcaya 91.5 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
3.20	Abaca Hydroelectric Power Project	JRV Renewable Energy Corporation	Dupax del Sur, Nueva Vizcaya	PD	Hydro
5.00	Casignan Hydroelectric Power Project	JRV Renewable Energy Corporation	Dupax del Norte and Alfonso Castañeda, Nueva Vizcaya	PD	Hydro
2.30	Denip Hydroelectric Power Project	JRV Renewable Energy Corporation	Alfonso Castañeda, Nueva Vizcaya	PD	Hydro
1.20	Edralin Hydroelectric Power Project	AT Dinum Company	Kasibu, Nueva Vizcaya	PD	Hydro
1.60	Mangayngay Hydroelectric Power Project	United Hydro Power Builders	Alfonso Castañeda, Nueva Vizcaya	PD	Hydro
15.00	Matuno 2 Hydroelectric Power Project	Aurora All Asia Energy Corporation	Ambaguio, Nueva Vizcaya	PD	Hydro
7.90	Matuno 2 Hydroelectric Power Project	Smith Bell Mini-Hydro Corp.	Bambang, Nueva Vizcaya	PD	Hydro
8.00	Matuno Hydroelectric Power Project	Matuno River Development Corporation	Bambang, Nueva Vizcaya	PD	Hydro
0.60	Namanaan Hydroelectric Power Project	AT Dinum Company	Kasibu, Nueva Vizcaya	PD	Hydro
26.00	Pampang Hydroelectric Power Project	FDC Renewables Corporation	Santa Fe, Nueva Vizcaya	PD	Hydro

Power Plant Project : O – Operating I - Indicative C – Committed RE Service Contract: D – Development PD – Pre-Development



As of December 31, 2017

Nueva Vizcaya 91.5 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
1.8	Communal-uddiawan	Smith-Bell Mini-Hydro Corporation	Solano, Nueva Viscaya	0	Hydro
2.1	Didipio 1	AT Dinum Company	Kasibu, Nueva Vizcaya	С	Hydo
9.4	Didipio 2	AT Dinum Company	Kasibu, Nueva Vizcaya	С	Hydo
7.4	Matuno 1	Smith Bell Mini Hydro Corporation	Ambaguio, Nueva Vizcaya	С	Hydo
91.50					

Power Plant Project : O - Operating I - Indicative C - Committed

RE Service Contract: D – Development PD – Pre-Development



Quirino 206.00 MW

Capacity (MW)	Project Name	Company Name	Location	Status	Resource
142.00	Dagkan Hydroelectric Power Project	United Hydro Power Builders	Nagtipunan, Quirino	PD	Hydro
9.00	Dakgan 1 Hydroelectric Power Project	Asiapacific Renewables Corporation	Nagtipunan, Quirino	PD	Hydro
12.00	Dakgan 2 Hydroelectric Power Project	Asiapacific Renewables Corporation	Nagtipunan, Quirino	PD	Hydro
3.20	Dibuluan 2 Hydroelectric Power Project	Greenpower Resources Corporation	Maddela, Quirino	PD	Hydro
4.30	Gawagan 1 Hydroelectric Power Project	Gawagan Hydro Power Corp.	Nagtipunan, Quirino	PD	Hydro
2.60	Gawagan 2 Hydroelectric Power Project	Gawagan Hydro Power Corp.	Nagtipunan, Quirino	PD	Hydro
0.70	Geblem 1 Hydroelectric Power Project	Gawagan Hydro Power Corp.	Nagtipunan, Quirino	PD	Hydro
14.20	Addalam	Quirino Resources Development Corp.	Aglipay, Quirino	С	Hydo
3.80	Addalam	Quirino Power Energy Corporation	Aglipay, Quirino	С	Hydo
14.20	Addalam	Quirino Resources Development Corporation	Cabarroguis, Quirino	ı	Hydo
206.00					

<u>Back</u>

Power Plant Project : O – Operating I - Indicative C – Committed RE Service Contract: D – Development PD – Pre-Development

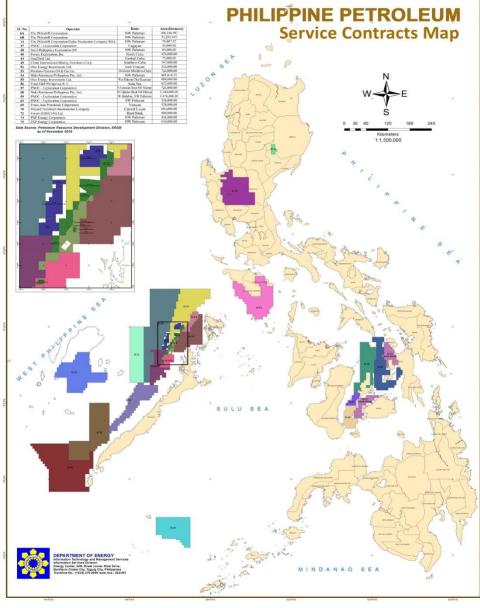
Upstream Oil & Gas

Petroleum Service Contracts Exploration & Development

22 Petroleum Service Contracts (PSCs) As of June 2018

- •7 PSCs in the Production Stage
- ■15 PSCs in the Exploration Stage





Upstream Oil & Gas

Active Petroleum Service Contract – Region II

PSC	Location	Company Name	Status
No.			
37	Cagayan Basin	PNOC-EC	Production



Upstream Coal

Coal Operating Contracts Exploration & Development

73 Active Coal Operating Contracts (COCs)
As of June 2018

- •41 COCs in the Exploration Stage
- •32 COCs in the Development and Production Stage



Upstream Coal

Active Coal Operating Contracts – Region II

COC No.	Location	Company Name	Status
116	Municipalities of Baculod, Gattaran & Iguig, Cagayan	D. M. WENCESLAO AND ASSOCIATES, INC.	Development & Production
122	Cauayan, Isabela	PNOC-EXPLORATION CORP.	Development & Production
123	Baculod, Gattaran and Iguig, Cagayan	D. M. WENCESLAO AND ASSOCIATES, INC.	Development & Production



Downstream Oil

Total Number of Gasoline Stations

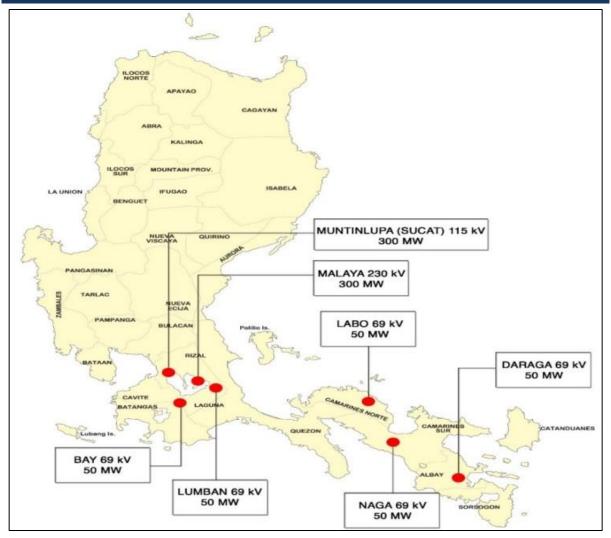
REGION	MAJORS			REGIONAL
KLGION	w/ bulk supply / facilities	Independent*	TOTAL	
National Capital Region (NCR)	612	285	247	1,144
Cordillera Administrative Region (CAR)	27	9	12	48
Region I (Ilocos Region)	122	70	237	429
Region II (Cagayan Valley)	107	57	141	305
Region III (Central Luzon)	295	233	352	880
Region IV (Southern Tagalog)	778	454	638	1,870
Region V (Bicol Region)	188	38	313	539
Over-all Total Luzon	2,129	1,146	1,940	5,215

Potential Energy Projects



Power

Ideal Location of New Power Plants in Luzon



Renewable Energy

National Renewable Energy Program

Renewable Energy Targets, 2010 - 2030

Sector	Target Additional Capacity	Target Year
Biomass	277 MW	2015
Wind	2,345 MW	2022
Hydropower	5,398 MW	2023
Ocean Power	75 MW	2025
Geothermal	1,495 MW	2030
Solar	284 MW	2030
Total	9,874 MW	

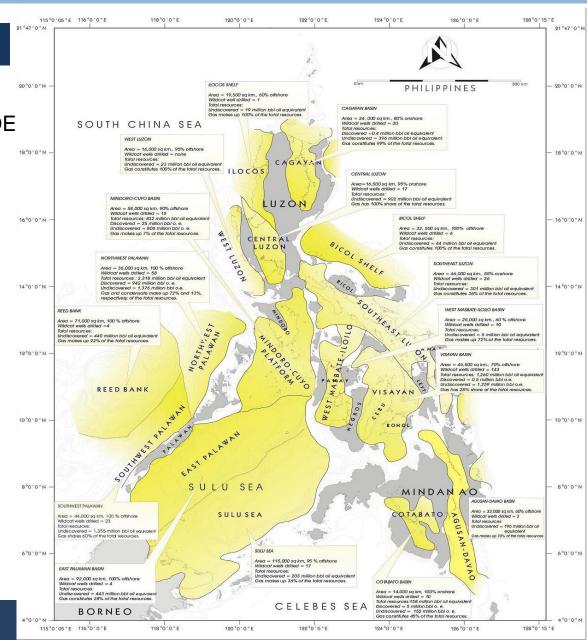
Upstream Oil & Gas

Philippine Sedimentary Basins

Total area: 709,000 sq km

Combined Potential: 4,777 MMBFOE

- 1. Ilocos Shelf
- 2. Cagayan Basin
- 3. Central Luzon Basin
- 4. Bicol Shelf
- Southeast Luzon Basin
- 6. Mindoro-Cuyo Basin
- West Masbate-Iloilo Basin
- 8. Visayan Basin
- Agusan-Davao Basin
- Cotabato Basin
- 11. Sulu Sea Basin
- 12. East Palawan Basin
- 13. Southwest Palawan Basin
- 14. Reed Bank Basin
- 15. Northwest Palawan Basin
- 16. West Luzon Trough



Upstream Oil & Gas

Sedimentary Basin – Region II

Cagayan Basin

Area: 24,000 Sq. Km. 80% Onshore

Wildcat Wells Drilled: 30

Total Resources:

Discovered: 0.4 million BBL oil equivalent Undiscovered: 396 million BBL oil equivalent Gas constitute 99% of the total resources



Upstream Coal

Summary of Regional Coal Reserves

(in Million Metric Tons)

QUEZON

Resource Potential - 2.00 In-situ Reserves - 0.09

MINDORO

Resource Potential - 100.00 In-situ Reserves - 1.44

SEMIRARA

Resource Potential - 570.00 In-situ Reserves - 112.32

NEGROS

Resource Potential - 4.50 In-situ Reserves - 2.01

BUKIDNON

Resource Potential - 50.00

ZAMBOANGA

Resource Potential - 45.00 In-situ Reserves - 37.99

MAGUINDANAO

Resource Potential - 108.00

SULTAN KUDARAT

Resource Potential - 300.30

SOUTH COTABATO

Resource Potential - 230.40 In-situ Reserves - 81.07



Resource Potential - 336.00 In-situ Reserves - 82.57

BATAN-POLILLO-CATANDUANES

Resource Potential - 17.00 In-situ Reserves - 6.02

MASBATE

Resource Potential - 2.50 In-situ Reserves - 0.08

SAMAR

Resource Potential - 27.00 In-situ Reserves - 8.59

CEBU

Resource Potential - 165.00 In-situ Reserves - 11.63

SURIGAO

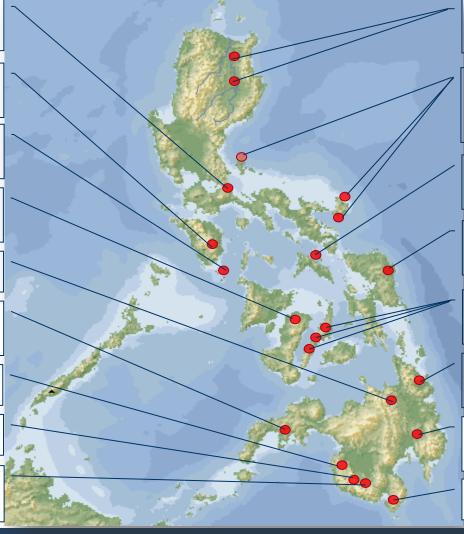
Resource Potential - 209.00 In-situ Reserves - 69.55

DAVAO

Resource Potential - 100.00 In-situ Reserves - 0.21

SARANGANI

Resource Potential - 120.00



Upstream Coal

Coal Reserves - Region II

Cagayan Basin

Resource Potential: 336 million mt In-situ Reserves: 82.57 million mt



Upstream Oil and Gas and Coal

The Philippine Conventional Energy Contracting Program (PCECP)

- 1. Adopting of a *Nomination-Based* Contracting / Licensing Scheme;
- 2. Compliance of *milestone work commitments*;
- 3. Compliance of *legal, technical and financial qualifications* under a specific guideline of requirements and criteria;
- 4. Introduction of *marginal field* as part of the available areas for petroleum; and
- 5. Implementation of an expeditious awarding process all-year-round

Thank you!

For inquiries, please contact

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